



## GIFTS OF SECURITIES

Gifts of securities can be made through the Marin Community Foundation. The following information is necessary to make a contribution of securities via DTC from any brokerage account into the Marin Community Foundation's Charles Schwab brokerage account.

Provide your broker with the following information when asking them to make the transfer:

Charles Schwab  
FAX 1.888.526.7252  
DTC 0164  
Account #5919-2755  
For the benefit of the Marin Community Foundation

**IMPORTANT:** Please contact Karen Hein, Sr. Accountant at Marin Community Foundation, when making the transfer so that the receipt of the transfer can be verified and the donation credited to the proper fund. Please include the following information:

- Donor Name, Address, Email, Phone
- Fund name (Future Fund or Capital Projects Fund)
- Securities Information: name of securities, number of shares, transfer date

Phone/fax: 415.464.2514  
Email: [khein@marincf.org](mailto:khein@marincf.org)  
Marin Community Foundation  
5 Hamilton Landing, Suite 200  
Novato, CA 94949

Although Marin Community Foundation typically utilizes the services of Charles Schwab to sell donated securities, they have many brokerage accounts and may well have one with your brokerage firm. If you prefer to use your own brokerage firm and broker, they will need to know the name of the stock, number of shares, and the name and contact information for the broker handling the transaction.

MCF will work with your broker to complete the transaction. If you have any questions, please contact Karen Hein, Sr. Accountant at MCF, at 415.464.2514 or via email [khein@marincf.org](mailto:khein@marincf.org).

**Contact Lesley Currier at 415-499-4485 or [lesley@marinshakespeare.org](mailto:lesley@marinshakespeare.org) with any questions.**

**If you would like to earmark your gift for the capital campaign, or another program, please let Lesley Currier know at: [management@marinshakespeare.org](mailto:management@marinshakespeare.org) or 415-499-4485**

**THANK YOU FOR YOUR SUPPORT OF MARIN SHAKESPEARE COMPANY**

